



**NAKODA GROUP OF INDUSTRIES LIMITED**  
**Corporate Identification Number:** L15510MH2013PLC249458  
**Registered Office:** 239, Bagad Ganj, Nagpur – 440008, Maharashtra, India  
**Tel:** +91-07122778824 and 8007666661; **Fax:** N.A.  
**Contact Person:** Mr. Rishi Upadhaya, Company Secretary & Compliance Officer  
**E-mail:** [cs@nakodas.com](mailto:cs@nakodas.com) ; **Website:** [www.nakodas.com](http://www.nakodas.com)

**SECOND AND FINAL REMINDER FOR PAYMENT OF FIRST CALL MONEY NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES BEARING ISIN 'IN9236Y01028' ON WHICH FIRST CALL MONEY IS TO BE PAID**

**08<sup>th</sup> March, 2025**

Second and Final Reminder for Payment of First Call Notice Number:

**Name -**

**PAN:**

Joint holder 1:

Joint holder 2:

DP ID / Client ID:

**Reminder on First Call Notice**  
**Payment period starts from Monday,**  
**24<sup>th</sup> March, 2025 and to be closed on**  
**Monday, 07<sup>th</sup> April, 2025.**

Dear Shareholder,

**Subject: Second and Final Reminder Notice for Payment of First Call Money of ₹ 8.75/- per partly paid-up equity share issued by Nakoda Group of Industries Limited ('NGIL' or 'Company') on rights basis, pursuant to the Letter of Offer dated Thursday, May 30, 2024 ('Letter of Offer' or 'LOF').**

- In terms of the Letter of Offer, the Company had issued and allotted 50,90,056 (Fifty Lakhs Seventy Ninety Thousand and Fifty Six) partly paid-up equity shares of face value of ₹10.00/- (Rupees Ten Only) ('Rights Shares') for cash at an issue price of ₹ 25.00/- (Rupees Twenty Five Only) on rights basis to the eligible equity shareholders of the Company, in the ratio of 4 (Four) partly paid up right shares for every 10 (Ten) fully paid up equity shares of face value of ₹10.00/- (Rupees Ten Only) ('Equity Shares') held as on the record date being Thursday, May 30, 2024.
- An amount of ₹ 6.25 per Rights Equity Share (comprising of ₹ 2.50 towards face value and ₹ 3.75 towards securities premium) was paid on application and balance monies were payable in one or more subsequent call(s).
- In accordance with the terms of the Issue as mentioned in the Letter of Offer, the Company had received an amount of ₹ 6.25/- (Rupees Six and Twenty Five Paise Only) per Rights Share on application and the partly paid-up Rights Shares were allotted on Saturday, July 06, 2024. The balance amount of ₹ 18.75/- (Rupees Eighteen and Seventy five paise Only) per partly paid-up Equity Shares is payable on in one or more subsequent calls as determined by the Rights Issue Committee.
- The Rights Issue Committee at its meeting held on Thursday, March 06, 2025, had decided and approved:
  - Reminder for payment of first call money of ₹ 8.75/- (Rupees Eight and Seventy Five Paise Only) per Rights Share outstanding in respect of 1,81,376 (One Lakhs Eighty One Thousand Three Hundred Seventy Six) partly-paid Rights Equity Shares;
  - As earlier intimated record date as Wednesday, August 14, 2024, for the purpose of ascertaining the holders of partly paid-up equity shares to whom the Reminder for payment of First Call notice, would be sent ('Record Date'), and the same had been intimated by the Rights Issue Committee to BSE & National Stock Exchange of India Limited on Wednesday, August 07, 2024;

Accordingly, the reminder for payment of First Call Notice is hereby given to you to pay the First Call Money as per details given below:

<b>No. of Rights Equity Shares Pending as on First Call Record Date, i.e. on Wednesday, August 14, 2024</b>	<b>Amount due and payable @ ₹ 8.75/- (including premium of ₹ 3.50/-) per Rights Equity Share (₹ in figures)</b>

**Instructions:**

Reminder on First Call payment period	From	To	Duration
	Monday, 24 <sup>th</sup> March, 2025	Monday, 07 <sup>th</sup> April, 2025	15 days
Modes of Payment	Cheque / Demand Draft (made payable to)	a. Nakoda Group of Industries Limited-Call Money-Escrow Collection R AC (For Resident shareholders) b. Nakoda Group of Industries Limited-Call Money-Escrow Collection-NR AC (For Non - Resident shareholders)	

(1) Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35> to refer to the list of existing SCSBs [Self-Certified Syndicate Banks]

(2) Available only to resident shareholders

**Detailed instructions for Second and Final Reminder for payment on First Call Money are enclosed as Annexure 1.**

You are required to make the payment of the First Call Money on or before **Monday, 07<sup>th</sup> April, 2025**.

Please note that, failure to pay the Reminder for payment of First Call Money, as aforesaid shall attract applicable interest for delayed payment and render the Rights Equity Shares of the Company held by you, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Companies Act, 2013 (“Act”), the Articles of Association of the Company and the Letter of Offer.

The Second and Final Reminder for payment of First Call Notice along with the instructions and payment slip are also available on the Company’s website at [www.nakodas.com](http://www.nakodas.com).

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

Yours faithfully,

**For Nakoda Group of Industries Limited**

Sd/-

**Rishi Upadhaya**

**Company Secretary & Compliance Officer**

Contact:- 8007666661

Encl: As above