



LLOYDS ENTERPRISES LIMITED

Registered Address: A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai – 400013
Tel: 022 - 6291 8111 Email: lloydsenterprises@lloyds.in www.lloydsenterprises.in
(CIN) L27100MH1986PLC041252

FIRST REMINDER NOTICE FOR PAYMENT OF FIRST AND FINAL CALL TO THE HOLDERS OF PARTLY PAID-UP RIGHTS EQUITY SHARES (ISIN: IN9080I01015)

**Last Date for Payment:
Wednesday, April 01, 2026**

Dear Shareholders,

Subject: First Reminder Notice for the payment of First and Final Call amount of ₹ 19.50 (comprising ₹ 0.50 towards paid-up value and ₹ 19.00 towards premium) per partly paid-up rights equity share issued by Lloyds Enterprises Limited (the “Company”), on a rights basis, pursuant to the Letter of Offer dated August 11, 2025 (“Letter of Offer”) (“Issue”)

- This has reference to the First and Final Call Notice dated January 17, 2026, issued in relation to the partly paid-up Rights Equity Shares of the Company. In this connection, the Rights Issue Committee, duly authorized by the Board of Directors of the Company at its meeting held on Monday, March 09, 2026, approved First Reminder Notice for payment of First and Final Call amount of ₹ 19.50 (comprising ₹ 0.50 towards paid-up value and ₹ 19.00 towards premium) per partly paid-up Rights Equity Shares (“**First Reminder Notice**”), to the holders of such partly paid-up Rights Equity Shares on which the First and Final Call remains unpaid. The consequences of failure to pay First and Final Call amount are given below:
 - Interest @ 10.00 % (Ten per cent only) p.a. will be payable for delay in payment of First and Final Call beyond Wednesday, April 01, 2026 till the actual date of payment;
 - The Company shall be entitled to deduct from any future dividend payable to you, all sums of money outstanding on account of call and interest, due thereon in relation to the partly paid-up **rights** equity shares of the Company; and
 - The partly paid-up rights equity shares of the Company currently held by you, including the amount already paid thereon may be liable to be forfeited, in accordance with the Articles of Association of the Company and the Letter of Offer.

As per the Company’s records, the First and Final Call for the partly paid-up Rights Equity Shares of the Company held in the captioned DP ID Client ID/ Folio No. remains unpaid and hence in accordance with the Companies Act, 2013, as amended (“**Act**”) read with Regulations of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“**SEBI ICDR Regulations**”), Articles of Association of the Company and the Letter of Offer, a First Reminder Notice is hereby given to you to pay the First and Final Call as per details given below:

DP ID & Client ID	No. of partly paid-up Rights Equity Shares held	Amount due and payable @ ₹ 19.50 per partly paid-up Rights Equity Share (₹ in Figures)

Other Instructions

First and Final Call Payment Period (Both days inclusive)	From	To	Duration
	Wednesday, March 18, 2026	Wednesday, April 01, 2026	15 days
Modes of Payment	Cheque / Demand Draft (made payable to)	a. Lloyds Enterprises Limited - First and Final Call Money Account - R	
		b. Lloyds Enterprises Limited - First and Final Call Money Account - NR	

R - Residential shareholders / NR - Non-Residential shareholders

Detailed instructions for payment of First and Final Call, along with the Payment Slip are enclosed as Annexure 1 & 2 to this Notice. **Please read the same carefully before proceeding for payment.**

Please note that you cannot make the above payment using either (a) Online ASBA, (b) Physical ASBA or (c) 3-in-1 type account facility offered by Stock Broker.

You are requested to make the payment of First and Final Call **on or before Wednesday, April 01, 2026.**

This First Reminder Notice, along with the Detailed Instructions and Payment Slip, is also available on the website of the Company at www.lloydsenterprises.in and on the website of the Registrar and Transfer Agent ("RTA") at www.bigshareonline.com.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer dated August 11, 2025

**Thanking You,
For Lloyds Enterprises Limited**

Sd/-

Pranjal Mahapure

Company Secretary and Compliance Officer

ACS69408

Date: March 09, 2026

Place: Mumbai