



LLOYDS ENTERPRISES LIMITED

Registered Address: A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai – 400013
Tel: 022 - 6291 8111 Email: lloydsenterprises@lloyds.in www.lloydsenterprises.in
(CIN) L27100MH1986PLC041252

LAST AND FINAL REMINDER-CUM-FORFEITURE NOTICE FOR PAYMENT OF FIRST AND FINAL CALL TO THE HOLDERS OF PARTLY PAID-UP RIGHTS EQUITY SHARES (ISIN: IN9080101015)

**Last Date for Payment:
Tuesday, June 09, 2026**

Dear Shareholder,

Subject: Last and Final Reminder-cum-Forfeiture Notice for the payment of First and Final Call amount of ₹ 19.50 (comprising ₹ 0.50 towards paid-up value and ₹ 19.00 towards premium) per partly paid-up rights equity share issued by Lloyds Enterprises Limited (the “Company”), on a rights basis, pursuant to the Letter of Offer dated August 11, 2025 (“Letter of Offer”) (“Issue”).

- This has reference to the First and Final Call Notice dated January 17, 2026 and First Reminder Notice for the payment of First and Final Call dated March 09, 2026, issued in relation to the partly paid-up Rights Equity Shares of the Company. In this connection, the Rights Issue Committee, duly authorized by the Board of Directors of the Company at its meeting held on May 6, 2026, approved Last and Final Reminder cum-Forfeiture Notice for payment of First and Final Call amount of ₹ 19.50 (comprising ₹ 0.50 towards paid-up value and ₹ 19.00 towards premium) per partly paid-up Rights Equity Shares (“**Last and Final Reminder-cum-Forfeiture Notice**”), to the holders of such partly paid-up Rights Equity Shares on which the First and Final Call amount remains unpaid.
- As per the Company’s records, the First and Final Call for the partly paid-up Rights Equity Shares of the Company held in the captioned DP ID Client ID/ Folio No. remains unpaid and hence in accordance with the Companies Act, 2013 (“**Act**”) read with Regulations of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“**SEBI ICDR Regulations**”), Articles of Association of the Company and the Letter of Offer, **Last and Final Reminder-cum-Forfeiture Notice** is hereby given to you to pay the First and Final Call amount as per details given below:

No. of Partly paid-up equity shares on which amount is unpaid	First and Final Call @ ₹ 19.50 per partly paid-up rights equity share plus interest @ 10% p.a. computed From April 02, 2026 till May 6, 2026 (₹ in figures)	Payment Period
	Call Amount	On or before Tuesday, June 09, 2026
	Interest	
	Total	
	Total (Round Off)	

Other Instructions

Last and Final Reminder-cum-Forfeiture Notice	From	To	Duration
	Monday, May 11, 2026	Tuesday, June 09, 2026	30 days
Modes of Payment	Deposit of Cheque / Demand Draft with Collection Centres of HDFC Bank Limited (made payable to)	a. Lloyds Enterprises Limited - First and Final Call Money Account - R	
		b. Lloyds Enterprises Limited - First and Final Call Money Account - NR	

R - Residential shareholders / NR - Non-Residential shareholders

Detailed instructions for payment as per the Last and Final Reminder-cum-Forfeiture Notice Payment Slip are enclosed as **Annexure 1 & 2** to this Notice. **Please read the same carefully before proceeding for payment.**

Please note that you cannot make the above payment using either (a) Online ASBA, (b) Physical ASBA or (c) 3-in-1 type account facility offered by Stock Broker.

You are requested to make the payment **on or before Tuesday, June 09, 2026.**

Please note that, failure to pay the unpaid amount, as aforesaid shall render the partly paid-up equity shares of the Company held by you, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Companies Act 2013, SEBI ICDR Regulations 2018, the Articles of Association of the Company and the Letter of Offer.

This **Last and Final Reminder-cum-Forfeiture Notice**, along with the Detailed Instructions and Payment Slip, is also available on the website of the Company at www.lloydsenterprises.in and on the website of the Registrar and Transfer Agent (“RTA”) at www.bigshareonline.com.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer dated August 11, 2025

Thanking You,

For Lloyds Enterprises Limited

Sd/-
Pranjal Mahapure
Company Secretary and Compliance Officer
ACS69408

Date: May 06, 2026

Place: Mumbai

Encl: As above