



## LLOYDS ENTERPRISES LIMITED

Registered Address: A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai – 400013  
Tel: 022 - 6291 8111 Email: [lloydsenterprises@lloyds.in](mailto:lloydsenterprises@lloyds.in) [www.lloydsenterprises.in](http://www.lloydsenterprises.in)  
(CIN) L27100MH1986PLC041252

### ANNEXURE 1

#### DETAILED INSTRUCTIONS FOR PAYMENT OF FIRST AND FINAL CALL PURSUANT TO THE FIRST REMINDER NOTICE DATED MARCH 09, 2026.

In terms of the provisions of the Companies Act, 2013 (the “Act”) read with the SEBI ICDR Regulations and the relevant rules made thereunder, the **FIRST REMINDER NOTICE** is being sent in electronic mode to holders of partly paid-up Rights Equity Shares, whose e-mail address is registered with the Company or Registrar and Share Transfer Agent- Bigshare Services Private Limited (“RTA”) or the Depository Participant(s) as on the March 06, 2026 (“Cut-off Date”) (“Cut-off Date” is only for the purposes of determining the names of Eligible Shareholders) The First Reminder Notice along with the detailed instructions and payment slip are also available on the Company’s website at <https://www.lloydsenterprises.in/index.php/rights-issue/>

Physical copy of the First Reminder Notice for Payment of First and Final Call along with the detailed instructions and payment slip are being sent to those holders of partly paid-up Rights Equity Shares as on the First and Final Call Record Date, who have not paid the First and Final Call amount and have not registered their e-mail address with the Company or RTA or Depository Participant.

#### PAYMENT INSTRUCTIONS

Please note that:

- a. Cash payment shall not be accepted.
- b. No part payment would be accepted, and part payment will be treated as non-payment which shall render the partly paid-up Right Equity Shares, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Act, the Articles of Association of the Company, and the Letter of Offer. However, in relation to any payment made by a holder of the partly paid-up Right Equity Shares pursuant to the First and Final Call, which is lesser than the aggregate amount payable by such holder with respect to the partly paid-up Right Equity Shares held by such holder as on the Cut-off Date, the Board and/or the Rights Issue Committee, may consider conversion of such lower number of Equity Shares to be made fully paid up, such that it is in proportion to the amount paid by such that it is in proportion to the amount paid by such holder.

*(For example - If a shareholder holds 10 partly paid-up Right Equity Shares as on the First and Final Call Record Date, the aggregate amount payable by such holder pursuant to the First and Final Call will be ₹ 195. If such holder makes a partial payment of ₹ 100, such holder will receive such number of ₹ 1 each Equity Shares converted in proportion to the payment made i.e., 5 fully paid-up Equity Shares and the balance ₹ 2.50 will be refunded. Partly paid-up Right Equity Shares in respect of which the First and Final Call payable remains unpaid may be forfeited, in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer.)*

- c. However, please note that payments in respect of partly paid-up Rights Equity Shares for a particular demat account, shall be made only once during the Payment Period (and not in multiple tranches) and the subsequent payments made, post the first payment made during the Payment Period, will be liable to be rejected.
- d. The Company and the RTA are entitled to rely on the self-certification of the transaction by the Eligible Shareholder. Payments made using third party bank accounts will be rejected.
- e. Excess/duplicate amount paid, or amount paid by person who is not holding partly paid-up rights equity shares as on Cut-off Date or short payment made by such Shareholder (in case the same cannot be adjusted towards payment of First and Final Call), will be refunded by Cheque / DD / credit to the same bank account from where payment has been made.

#### Payment Modes

##### 1. For payment through cheque/ demand draft

- i. Shareholders are requested to send the payment slip along with cheque/demand draft made payable to:

<b>Resident Shareholders (R)</b>	Lloyds Enterprises Limited - First and Final Call Money Account - R
<b>Non-Resident Shareholders (NR)</b>	Lloyds Enterprises Limited - First and Final Call Money Account - NR

- ii. The payment slip is enclosed herewith as **Annexure 2**.
- iii. The Eligible Shareholders must inter alia state the following details in the payment slip:
  - a. Full Name of the Sole/First shareholder;
  - b. Reminder Notice No.
  - c. Permanent Account Number

- d. DP ID Client ID/Folio No.; and
- e. No. of partly paid-up Rights Equity Shares held and amount payable thereof and
- f. Details of Cheque/ Demand Draft
- iv. The payment slip along with the amount payable by Cheque Or Demand Draft must be presented at HDFC Bank Limited at the following locations on or before Wednesday, April 01, 2026:

<b>For Resident Shareholders</b>	<p><b>Mumbai:</b> HDFC Bank Ltd. 2nd Floor, Marshall Annex Sooraji Vallabhdas Marg, Near RBI Mint, Ballard Estate Mumbai - 400 001 <b>Agra:</b> Bhawna Plaza, Plot No.109-110, Sector 12 A, Deen Dayal Upadhyay Puram Sikandra, Agra-282007 <b>Ahmedabad:</b> HDFC BANK Limited, 3rd Floor, Iconic Shyamal, Opp. Fashion Factory, (Reliance) Shyamal Cross Road, Satellite, Ahmedabad- 380015 Gujarat <b>Ahmednagar:</b> HDFC Bank Ltd, Wholesale Banking Operations, Ajinkya Tara Complex, Narhari Nagar Corner, Gulmohar Road, Ahmednagar-414003. <b>Amritsar:</b> HDFC BANK LTD, WBO SCO 60-61, 2nd Floor, D.S.C., B- Block, Ranjit avenue, Amritsar <b>Aurangabad:</b> HDFC Bank Ltd, Divekar Plaza, CTS No 18272, 1st Floor, Station Road, Padmpura, Aurangabad-431001. Maharashtra <b>Bangaluru:</b> HDFC Bank Ltd M G Towers, No. 16 Sarakki Main Road, J P Nagar, Phase 1, Bangalore – 560078 <b>Bikaner:</b> WBO, PLOT NO 8, FIRST FLOOR CHANAKYA NAGAR, SHIVBARI ROAD JNV COLONY BIKANER, 334001 <b>Burdwan:</b> HDFC Bank Ltd. (Br. Code- 4218) Ward No- 27H, H No- 39/A, G.T. Road, Bhanganakuthi, Burdwan-713101 West Bengal <b>Chandigarh:</b> PLOT NO 191, 4th Floor, INDUSTRIAL AREA PHASE -2 CHANDIGARH-160002 <b>Chandrapur:</b> HDFC Bank LTD. WBO (Chandrapur) Near P H Automobile opp police H Q Mul Road Chandrapur – 442401 <b>Chennai:</b> HDFC Bank, 2<sup>nd</sup> Floor No 115, Dr Radhakrishnan Salai, Mylapore, Chennai 600 004 <b>Coimbatore:</b> HDFC Bank Ltd 1st Floor, No 315-316 Mettupalayam Road, Near Ganga Hospital, Opp Murugan Mills, Coimbatore 641043 <b>Ghaziabad:</b> HDFC Bank WBO, 3rd Floor, A-111, Sec-04, Noida -201301, U. P <b>Gurgaon:</b> HDFC Bank WBO, 3<sup>rd</sup> Floor, A-111, Sec-04, Noida -201301, U. P. <b>Howrah:</b> HDFC BANK LTD ,Bengal Intelligent Park Ltd ,Omega Tower ,15th FLOOR SALT LAKE SECTOR V, Kolkata 700091 <b>Hyderabad:</b> Wholesale Banking Operations, M.No.6-3-244/A &amp; 246, Road No. 1, Banjara Hills, Hyderabad, Telangana - 500034. Land Mark - Beside Virinchi Hospitals, Pension Office Circle New Contact Number - 040 6792 1411 <b>Indore:</b> HDFC Bank Ltd, 1st Floor, Brilliant Avenue, Behind Bombay Hospital, Ring Road, Indore – 452010 <b>Jaipur:</b> HDFC Bank Ltd Wholesale Banking Operations II Floor, JTN Anukampa, Adjoining Raj Mandir Cinema Hall, Near Panch, Batti, Bhagwandas Road, Jaipur, Rajasthan - 302001 <b>Jamnagar:</b> HDFC Bank Ltd., WBO, Centroid Luxuria, Third Floor, 301 to 306, Block -A, Opp. Khodiyar Temple, Aerodrome Road, Jamnagar 361006. <b>Jodhpur:</b> HDFC BANK LTD. Wholesale Banking Operation 2nd Floor, G K Tower, Airport Road, Near Panch Batti Circle, Ratanada, Jodhpur (Rajasthan)-342011 <b>Kanpur:</b> HDFC Bank Ltd. 15/46, Civil Lines, Kanpur - 208001 Uttar Pradesh <b>Kolhapur:</b> HDFC Bank Ltd., WBO Department Bhagirathi Heights 2nd Floor 1116/D, E ward Near Pach Bungalow Shahupuri Kolhapur 416001. <b>Kolkata:</b> HDFC BANK LTD ,Bengal Intelligent Park Ltd ,Omega Tower ,15th FLOOR SALT LAKE SECTOR V, Kolkata 700091 <b>Lucknow:</b> HDFC Bank Ltd Pranay Tower 38 Darbari Lal Sharma Marg Lucknow-226022 <b>Ludhiana:</b> HDFC Bank SCO 65 Phase 2 Urban Estate Dugri 141001 <b>Mangalore:</b> HDFC BANK LTD (WBO) IDEAL TOWERS FIRST FLOOR GT ROAD OPP SHARAVU GANAPATHY TEMPLE, MANGALORE, 575001 DAKSHINA KANNADA , KARNATAKA <b>Panjim:</b> CMS Department Wholesale Banking Operations, 2nd Floor, Metropolis -II, Next to Vintage Hospital, St.Inez, Panjim, Goa -403001 <b>Nagpur:</b> First Floor, Plot No 18/3 &amp; 18/3-Part, IT Park, Behind Persistent Systems, Software Technology Park Gayatri Nagar, Mouza Parsodi, Nagpur – 440022 <b>Nashik:</b> CTS Clearing-WBO Nashik Ph No 0253-6651812, Rim No - 9326566356 Address - Shop No 1-4, 1st Floor, Swastik Trade Center, Opp Fame Theater, Bodhale Nagar, Nashik-Pune Road, Nashik - 422 011 <b>New Delhi:</b> HDFC Bank Ltd, B - 7/3, Asaf Ali Road, Delhi – 110002 <b>North 24 Parganas:</b> HDFC BANK LTD ,Bengal Intelligent Park Ltd ,Omega Tower ,15th FLOOR SALT LAKE SECTOR V, Kolkata 700091 <b>Patna:</b> HDFC Bank Ltd, Plot No. 651. Jamal Road Patna – 800 001 <b>Pune:</b> HDFC BANK WBO FORTUNE SQUARE DEEP BUNGLOW CHOWK MODEL COLONY SHIVAJI NAGAR PUNE 411016 <b>Raipur:</b> HDFC Bank Ltd, Plot No 280, Mahadev Ghat Road, Beside Bharat Petroleum, Sunder Nagar, Raipur – 492013 <b>Rajkot:</b> HDFC Bank Ltd. Service Branch, Shri Harish, 2nd Floor, 40-A, Bhaktinagar Society, Near Bhaktinagar Circle, Rajkot - 360001 <b>Surat:</b> HDFC Bank Limited, CMS-DEPT., 12th Floor "D" Wing, Swastik Universal, Next to Valentine Cinema, Opp to Central Mall, Piplod, Surat – 395007 <b>Udaipur:</b> HDFC Bank Ltd, Wholesale Banking Operations UDAY 2nd floor, 3 Durga Nursery Road, Udaipur-313001 <b>Vadodara:</b> HDFC BANK LTD 4th Floor Kanha Capital, Alkapuri, Vadodara – 390007 <b>Valsad:</b> 1st floor, Ekta apartment, Tithal Road ,Valsad <b>Vijayawada:</b> HDFC Bank Ltd, H No 40-5-4/A, 1st floor, HDFC Bank House, Tickle Road, Vijayawada – 520010 <b>Yamunanagar:</b> HDFC BANK LIMITED, Plot no.30-31, First Floor, Krishna Colony, Chandpur, Near Kamani Chowk, YAMUNANAGAR-135001 HARYANA.</p>
<b>For Non-Resident Shareholders</b>	<p><b>MUMBAI:</b> HDFC Bank Ltd. 2nd Floor, Marshall Annex Sooraji Vallabhdas Marg, Near RBI Mint, Ballard Estate Mumbai - 400 001</p>

Shareholders residing at locations where the Bank's collection centres are not available, may send their First and Final Call along with the completed payment slip by registered post/speed post at the office of the **RTA:** Bigshare Services Private Limited, S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai- 400093. Tel No.: +91 22-62638200, stating the requisite details along with Cheque/Demand Draft payable at par/ payable at Mumbai, such that the same are received on or before the last date of payment of the First and Final Call as mentioned in the First Reminder Notice i.e. Wednesday, April 01, 2026.

- v. Cheque / Demand Draft should be drawn on such bank, including Co-operative Bank, which is situated at and is a member or a sub-member of the Bankers' Clearing House located at the Centre where this First Reminder Notice is presented. Outstation Cheques / Bank Drafts, Money Orders, and Postal Orders will not be accepted. Post-dated cheques will not be accepted and are liable to be rejected. After the last date of payment, i.e. Wednesday, April 01, 2026 HDFC Bank branches at the aforesaid locations will not accept any First and Final Call payment.
- vi. The Company will not be liable for any delayed receipt and reserves the right to reject such delayed receipts.

- vii. Payment slip should be complete in all respects. The payment slip found incomplete with regard to any of the particulars required to be given therein are liable to be rejected.

#### **Non-payment**

**Please note that, failure to pay the First and Final Call pursuant to the First Reminder Notice, as aforesaid, shall render the partly paid-up Rights Equity Shares (to the extent that the First and Final Call was not paid), including the application amount already paid thereon, liable to be forfeited in accordance with the Act, the Articles of Association of the Company and the Letter of Offer.**

#### **Other Information**

- i. Please note that the trading of ₹ 0.50 partly paid-up Rights Equity Shares of the Company (ISIN: IN9080101015) has been suspended on the Stock Exchanges with effect from Friday, January 16, 2026. In case of non-receipt of the First Reminder Notice, Eligible Shareholders can request by e-mail or letter, for the duplicate Reminder Notice to the RTA or may also download the same from the Company's website: <https://www.lloydsenterprises.in/index.php/rights-issue/>. In such a case, however, the Eligible Shareholder needs to fill the DP ID Client ID, number of partly paid-up Rights Equity Shares held and amount payable towards the First and Final Call.
- ii. The shareholder must mention in the Application, his/her PAN number allotted under the Income Tax Act, 1961.
- iii. Eligible Shareholders must ensure that their PAN is linked with Aadhaar and are in compliance with the notification dated February 13, 2020 issued by Central Board of Direct Taxes and press release dated June 25, 2021.
- iv. After receipt of First and Final Call, the shares will be credited post obtaining listing and trading approval from the Stock Exchanges on or before end of April 2026.
- v. All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer. All correspondence in this regard may be addressed to:



#### **Bigshare Services Private Limited**

CIN Number: U99999MH1994PTC076534

Office No. S6-2, 6th Floor, Pinnacle Business Park,

Next to Ahura Centre,

Mahakali Caves Road, Andheri (East), Mumbai- 400093

Telephone: +91-22-62638200

Email: [rightsissue@bigshareonline.com](mailto:rightsissue@bigshareonline.com)

Investor grievance email: [investor@bigshareonline.com](mailto:investor@bigshareonline.com)

Website: [www.bigshareonline.com](http://www.bigshareonline.com)

Contact Person: Suraj Gupta

SEBI Registration No.: INR00000138