

FORM OF ACCEPTANCE CUM ACKNOWLEDGEMENT (FOR EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM)

Bid Number:
Date:

BUYBACK OPENS ON:		Thursday, February 29, 2024	
BUYBACK CLOSES ON:		Wednesday, February 06, 2024	
For Registrar / Collection Centre Use			
Centre Code	Inward No.	Date	Stamp

Status: Please tick appropriate box		
Individual	Foreign Institutional Investors	Insurance Company
Foreign Company	Non Resident Indian / OCB	FVCI
Body Corporate	Bank / Financial Institution	Pension / Provident Fund
Venture Capital Fund	Proprietorship firm / LLP	Others (specify)

To
The Board of Directors
Kaveri Seed Company Limited
514-B, 5th Floor, Minerva
ComplexSD Road,
Secunderabad – 500003

Dear Sir/Madam,

Ref: Letter of Offer dated February 26, 2024 for Buyback of upto 44,82,758 (Forty Four Lakhs Eighty Two Thousand Seven Hundred Fifty Eight) Equity shares of kaveri seed company Limited (the “Company”) at a price of Rs. 725/- (Rupees Seven Hundred and Twenty Five Only) per Equity Share payable in cash.

- I/We (having read and understood the Letter of Offer dated February 26, 2024) hereby tender/offer my/our Equity Shares in response to the Buyback Offer on the terms and conditions set out below and in the Letter of Offer.
- I/We authorize the Company to Buyback the Equity Shares offered (as mentioned below) and to issue instruction to Registrar to the Buyback Offer i.e., Bigshare Services Private Limited to extinguish the Equity Shares Certificates.
- I/We hereby affirm that the Equity Shares comprised in this Tender Offer are offered for the Buyback by me/ us free from all liens, equitable interest, charges and encumbrance.
- I/We declare that there are no restraints / injunctions or other order of any nature which limits / restricts in any manner my / our right to tender Equity Shares for the Buyback and that I / we am / are legally entitled to tender the Equity Shares for the Buyback.
- I/We agree that the Company will pay the Buyback Offer Price only after due verification of the validity of the documents and that the consideration will be paid as per secondary market mechanism.
- I/We undertake to return to the Company any Buyback consideration that may be wrongfully received by me/us.
- I / We agree that the Company is not obliged to accept any Equity Shares offered for Buyback where loss of share certificates has been notified to the Company.
- I / We authorize the Company to return share certificate in case none of the equity shares are not accepted by the Company in the Buyback.
- I / We authorize the Company to issue a Letter of Confirmation (“LOC”) for the unaccepted Equity Shares in case only a portion of the physical shares held by me is accepted in the Buyback.
- I/ We acknowledge that the responsibility to discharge the tax due on any gains arising on buyback is on me / us. I / We agree to compute appropriate gains on this transaction and immediately pay applicable taxes in India and file tax return in consultation with our custodians/ authorized dealers/ tax advisors appropriately.
- I/ We undertake to indemnify the Company if any tax demand is raised on the Company on account of gains arising to me / us on buyback of shares. I / We also undertake to provide the Company, the relevant details in respect of the taxability / non-taxability of the proceeds arising on buyback of shares by the Company, copy of tax return filed in India, evidence of the tax paid etc., whenever called for.
- Details of Equity Shares held and offered/tendered for the Buyback:

Particulars	In Figures	In Words
Number of Equity Shares held as on Record Date (Friday, February 23, 2024)		
Number of Equity Shares Entitled for buyback (Buyback entitlement)		
Number of Equity Shares offered for the Buyback		

Note: An Equity Shareholder may tender Equity Shares over and above his/her/its Buyback entitlement, Number of Equity Shares validly tendered by any Eligible Person upto Buyback Entitlement of such eligible person shall be accepted to the full extent. The Equity Shares tendered by any Equity Shareholder over and above the Buyback entitlement of such Equity Shareholder shall be accepted in accordance with Paragraph 22 (Procedure for Tender Offer and Settlement) of the Letter of Offer. Equity shares tendered by any Equity shareholders over and above the number of Equity Shares held by such Equity Shareholder as on the Record Date shall not be considered for the purpose of Acceptance.

(Tear along this line)

ACKNOWLEDGMENT SLIP: **KAVERI SEED COMPANY LIMITED BUYBACK OFFER 2024**
(To be filled by the Eligible Shareholder) (Subject to verification)

Folio No.

Received From Mr./Ms./M/s.

Form of Acceptance-cum-acknowledgement, Original TRS along with:

No. of Equity Shares offered for Buyback (in figures)

Please quote Folio No. for all future correspondence

(in words)

Stamp of Shareholder Broker

13) Details of Share Certificate(s) Enclosed:

Total No. of Share Certificates submitted:

S. No	Folio No.	Share Certificate No.	Distinctive Nos.		No. of Equity shares
			From	To	
1.					
2.					
3.					
Total					

In case the number of folios or share certificates exceeds 3 nos., please attach separate sheet giving details in the same format as above.

14) Details of the bank account of the sole or first Eligible Shareholder to be incorporated in the consideration warrant (to be mandatorily filled):

Name of the Bank	Branch and City	IFSC and MICR Code	Account No. and Type of Account

15) Details of Other Documents (please tick appropriately), if any, enclosed:

Corporate Authorization Power of Attorney
 Death Certificate Permanent Account Number (PAN Card)
 Succession Certificate TRS
 Any Other, Please specify _____

16) Equity Shareholders Details:

Particulars	Sole/First Equity Shareholder	Joint Equity Shareholder1	Joint Equity Shareholder2	Joint Equity Shareholder3
Name in Full				
Signature*				
PAN				
Address of the Sole/First Shareholder				
Telephone No/E-mail id				

** Non-Individual Shareholders must affix rubber stamp and sign under valid authority. The relevant authorization should be enclosed with the application form submitted.*

17) **Applicable for all Non-Resident Shareholders:** I/We, being a Non-Resident Shareholder, agree to obtain and submit all necessary approvals, if any and to the extent required from the concerned authorities including approvals from the Reserve Bank of India ("RBI") under Foreign Exchange Management Act, 1999 (the "FEMA Regulations") and the rules and regulations framed there under, for tendering equity shares in the Buyback, and also undertake to comply with the reporting requirements, if applicable, under the FEMA Regulations and any other rules, regulations and guidelines, in regard to remittance of funds outside India / We undertake to return to the Company any consideration in respect of the Buyback that may be wrongfully received by me / us. I / we undertake to pay applicable income taxes in India (whether by deduction of tax at source, or otherwise) or any income arising on such Buyback and taxable in accordance with the prevailing income tax in India within 7th day of the succeeding month in which the shares are bought back by the Company. I/we also undertake to indemnify the Company against any income tax liability on any income earned on such Buyback of shares by me / us to the extent the same is taxable in India.

This Tender Form has to be read with the Letter of Offer and is subject to the terms and conditions mentioned in the Letter of Offer and this Tender Form.

INSTRUCTIONS

- This Buyback Offer will open on Thursday, February 29, 2024, and close on Wednesday, March 06, 2024.
- This Tender Form has to be read along with the Letter of Offer and is subject to terms and conditions mentioned in the Letter of Offer and this Tender Form.
- Eligible Shareholders should also provide all relevant documents in addition to the above documents, which include but are not limited to: (i) Duly attested power of attorney registered with the Registrar, if any person other than the Eligible Seller has signed the relevant Tender Form; (ii) Duly attested death certificate / succession certificate in case any Eligible Seller is deceased; and (iii) Necessary corporate authorisations, such as board resolutions etc., in case of companies.
- Eligible Shareholders to whom the Buyback offer is made are free to tender equity shares to the extent of their Buyback Entitlement in whole or part or in excess of their Buyback Entitlement, but not exceeding their holding as on the Record Date.
- All documents sent by eligible shareholders will be at their own risk. Eligible Shareholders of the Company are advised to safeguard adequately their interests in this regard.
- For the procedure to be followed by Equity Shareholders for tendering in the Buyback, please refer to paragraph 22 (Procedure for Tender Offer and Settlement) of the Letter of Offer.
- All documents as mentioned above, shall be enclosed with the valid Tender Form, otherwise the Equity Shares tendered will be liable for rejection. The equity shares shall be liable for rejection on the following grounds amongst others (i) If there is any other company on the following certificate enclosed with the Tender Form instead of the Equity Share certificate of the Company; (ii) If the transmission of Equity Shares is not completed, and the Equity Shares are not in the name of the Eligible Shareholders; (iii) If the Eligible Shareholders tender Equity Shares but the Registrar does not receive the Equity Share certificate or other relevant documents; (iv) In case the signature on the Tender Form and Form SH 4 does not match as per the specimen signature recorded with Company/Registrar.

ALL FUTURE CORRESPONDENCE IN CONNECTION WITH THIS BUYBACK, IF ANY, SHOULD BE ADDRESSED TO REGISTRAR TO THE BUYBACK OFFER AT THE FOLLOWING ADDRESS QUOTING YOUR CLIENT ID AND DP ID:

(Tear along this line)

Investor Service Centre:

Kaveri Seed Company Limited Buyback Offer 2024
Bigshare Services Private Limited
 Office No S6-2, 6th Floor, Pinnacle Business Park,
 Next to Ahura Centre, Mahakali Caves Road,
 Andheri (East) Mumbai – 400093, India
Tel: +91 22 6263 8200; **Facsimile:** +91 22 6263 8299
Email: buybackoffer@bigshareonline.com
Investor grievance email: investor@bigshareonline.com
Contact Person: Mr. Jibu John
Website: www.bigshareonline.com
SEBI Registration Number: INR000001385